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Who recommended us? (Last name, First name) / Coupon code

Male

Female

Tax year:

Personal data

Information: After the initial registration, only amendments need to be submitted in following years and attach supporting documents that we don't have yet.

Last name

First name

Date of birth

Religious affiliation

Date of leaving

Nationality

Occupation (flight attendant / purser / pilot)

Married since

Separated since

Divorced since

widowed since

Street, Number

Post code, City

Resident since

Did you have more than one residence during the tax year?

If yes, date of move

yes (please add list if appropriate)

no

Different address during the tax year: Street

Post code, City

Phone number

Mobile

Email address

Tax identification number



Spouse's last name (may be different)

Spouse's first name

Date of birth

Religious affiliation

Date of leaving

Different address during the tax year: Street

Post code, City

Occupation

Tax identification number



Bank details

IBAN



Tax return

Information: Some documents will be accessed using Elster. Please only send us the documents listed here. If you are unable to answer a question, just leave that field empty.

Attach a one-off complete copy/photograph of government identification card or passport or other valid form of identification (front and back).

Did you not file your last tax return through Lohnlotse? no yes: (year)

(Attach copy of last tax statement with all front and back sides and tax return.)

Who compiled your tax return? Myself

Income tax assistance association / tax consultant

Lohnlotse

I have never compiled a tax return

Have you made any advance payments to the tax office? yes (please include your preliminary income assessment)

no

Insurances

Do you have private health insurance? yes

no

Have you taken out a Riester pension? yes

no

Have you taken out a Rürup or basic pension? yes

no

Other Expenses

If necessary add Attachment U: www.lotse.de/downloads

Do you pay your divorced / permanently separated spouse alimony? (Does not include child support) yes: to what amount? €

no (Total year contribution)

Do you pay child maintenance (only relevant if you do not receive child benefit or tax exemption for dependent children)? yes: to what amount? €

(Total year contribution)

Annual income for the child €

no

Have you donated to a non-profit charity organisation or voter's association? yes: please include documentation (bank account statement or donation receipt)

no

Do you have a disability? yes: please include your disability card

no

Did costs for medical expenses occur (e.g. practice fees, supplementary payments, invoices for private medical treatment, medicine)? yes: Please enter the total amount (please only include documentation on request)

Expenses Refunds

no





Transport to doctors / hospitals?

yes: Please include a list of transport (date, city, kilometres travelled)

no

Did you have any other "exceptional costs"

(e.g. funeral costs, ...)?

yes: please include documentation

no

Do you support dependants financially or personally in their own household (life partner, parents, children (in general from the age of 25 there is no claim to child benefit or tax exemption for dependent children) or dependants abroad?

Please attach payment documents and proof of income of the supported person if necessary.

yes:

Relative's name

Street, Number

Annex U can be downloaded here:

www.llotse.de/downloads

Post code, City



Maintenance Declaration

Occupation

Date of birth

Income in €

Tax ID

no

Did you care for a constantly helpless person without reimbursement?

yes: Please include a disability card or proof of level of care

no

Did household related costs, costs for tradesmen's services or similar (e.g. costs for nursing / care, painters, window cleaners, repairs, chimney sweeps, heating maintenance, household help, pest control, etc.) occur?

yes: Please include invoice and bank statement (cash payments for tradesmen's invoices are not allowed)

no



Information: Please note that labour costs must be shown separately on tradesmen's invoices!

Were there expenses for listed buildings used for own residential purposes and buildings in redevelopment areas and urban development areas?

yes: Please include proof. A corresponding certificate can be downloaded:

www.llotse.de/downloads

no

Were there expenditures for energy-related measures (thermal insulation, replacement of windows, exterior doors, heating, ventilation system, installation of digital systems for optimising energy operation and consumption, and optimisation of existing heating systems if they are more than two years old)?

yes: Please include proof. A corresponding certificate can be downloaded:

www.llotse.de/downloads

no

Did you receive an invoice for incidental costs? (Does not include costs for water and electricity)

yes: please include documentation

no



Were your travel expenses declined?

We are happy to help!





Income from Employment

Were you employed?

yes, please include your employment tax notification (for both spouses, if appropriate)



Germany

abroad

no

Did you receive wage-replacement benefits (e.g. sickness, maternity, parental or unemployment benefits)?

yes (include assesment)

no

INCOME RELATED EXPENSES (TAXPAYER):

Costs for travel between home and workplace

These journeys were completed using the person's own vehicle or a passenger car allocated to them for use

Period (from ... to)	Place of departure (address)	Deployment location (address)	km one-way

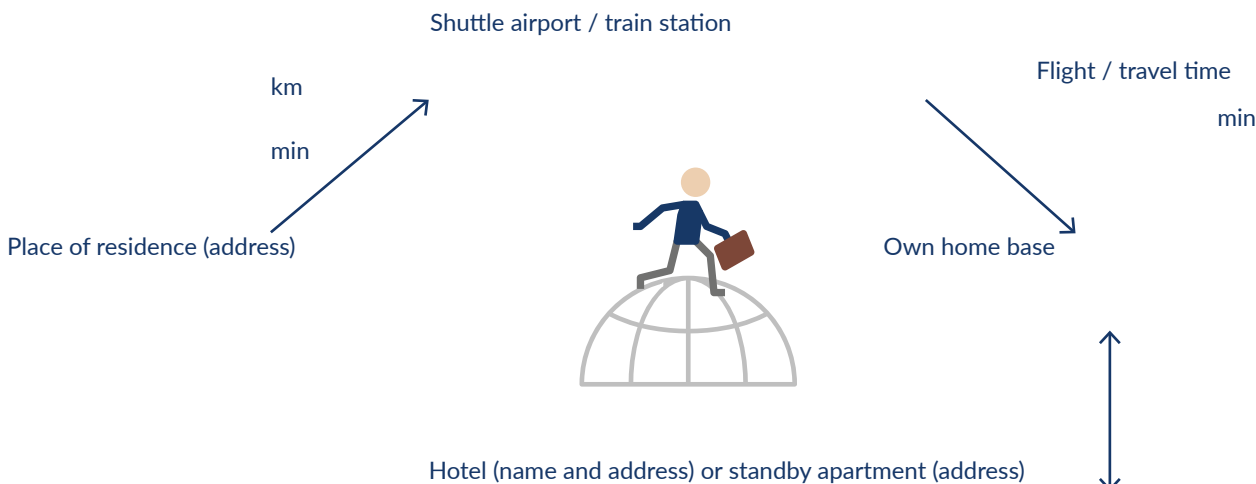
INCOME RELATED EXPENSES (SPOUSE):

Costs for travel between home and workplace

These journeys were completed using the person's own vehicle or a passenger car allocated to them for use

Period (from ... to)	Place of departure (address)	Deployment location (address)	km one-way

TRAVEL COSTS BETWEEN HOME AND WORK WITH SHUTTLERS





I'm sending the following documents:

Flight hours summary, flight route deployment invoices (Lufthansa and Condor)

Duty roster (all other airlines). Instructions for downloading the files from the company portals can be downloaded: www.lotse.de/downloads. All files from the company portals should not be scanned, photographed or sent by post, but uploaded in the original digital format or sent by email.

All pay stubs for the tax year

Product Flight Information 

Workplace Certificate (non-cash benefit: airline tickets) 

Crew luggage

Uniform

Fees for passport

Work visa

Medical costs

Interest on training grants (interest certificate),

Proofs from Swiss: [Attach wage statement](#), certificate on financial security fund contributions, [proof of pension fund contributions](#), [historically published rosters](#) (Duty roster), [Travel Expenses](#) (Expense Reports).

For commuters, total expenditure for flight tickets
(deduct ticket reimbursements)

Evidence only on request

Total expenditure for other transportation
(train, taxi, bus, rental car, etc.)

Evidence only on request

Total expenditure for overnight accommodation without
board (hotel, bed and breakfast, standby flat etc.)

Evidence only on request

Total expenditure for actual cleaning, alteration and repair
costs of uniforms (convert to Euro if necessary)

Evidence only on request

Total expenditure for compression socks/stockings

Evidence only on request

Total in-flight sales differential

Evidence only on request

Additional journeys to a destination (extra journeys)
*(please state how many journey you have undertaken in
addition to normal flight service which are not included in the
duty rosters or flight hour tables)*

Evidence only on request

Number Location (address)

Reasons, e.g. postbox check, staff meetings, first aid,
flight simulator etc.

Number Location (address)

Reasons, e.g. postbox check, staff meetings, first aid,
flight simulator etc.



Did you use a flight booking or duty roster evaluation program?

yes: which one?

no

Which flight company were you employed by?

Did the flight attendant foundation training/purser training take place in the fiscal year?

yes: where:

from: to:

Training contract, training plan (timetable), if applicable attach invoice for costs incurred for accommodation, invoice for work materials (laptop or similar) etc. The "Further Training Costs" annex can be downloaded: www.llotse.de/downloads

no

Did the pilot training take place in the fiscal year?

yes: Attach pilot training annex:

www.llotse.de/downloads

no

Is pilot training the first training course you have completed (paramedic or ski teacher training or other forms of training also count as a first training course)?

yes

no: Name of the training course (attach training certificate)

Other Income Related Costs

Did you use personal means of telecommunication (land line/internet/mobile) for work?

yes: Please include employer statement We provide sample statements on request:

www.llotse.de/downloads

- Land line/internet:

Please list the amounts of three consecutive months (e.g. May 29.00 €, June 35.59 €, July 40.00 €)

- Mobile:

Please list the amounts of three consecutive months (e.g. May 33.00 €, June 39.95 €, July 41.00 €)

Have you, either full-time or part-time, worked from home (using a home office)?

(e.g. also during professional training, further training and continued training, management of own tenancies, trade activity, freelance work, operation of a solar power system)?

Info: The home office must be a separate room. Not a corner office in a living room or in your bedroom.

yes: Attach sketch of residence and home office (example sketches can be downloaded:

www.llotse.de/downloads), stating the size of the home office, total surface area of residence, rent and all proofs of costs (running costs, notary, property tax, deed of purchase, estate agent, interest on loan etc.). The annex and certificates for the home office can be downloaded: www.llotse.de/downloads

no

Did you run two households?

yes: Please include rental agreements for both households, proof of costs as for office (for this it is necessary for your own household to be located at the focal point in your life). The "Two Households" annex can be downloaded: www.llotse.de/downloads

no

Did costs occur for work-related relocation (e.g. including a reduction in travel time of more than one hour)?

yes: Please include proof of payment (double rent, purchase of a stove, heating units), list of travel during relocation and house hunting. The "Moving Costs" annex can be downloaded: www.llotse.de/downloads

no



Did expenses occur for job applications?	yes: Attach preparation seminar (e.g. for German Aerospace Center (DLR) test, simulator for screening), type rating costs, Xing fees or similar portals etc. The "Application Expenses" annex can be downloaded: www.llotse.de/downloads
Did costs occur for lawyers and proceedings that were work-related?	yes: Please include proof. Attach proofs. The "Litigation Costs" annex can be downloaded: www.llotse.de/downloads no
Did you have costs to restore health? <i>Here we are talking about typical occupational diseases. Because then, for example, expenses for back training and neck massages can also be recognised by the tax office.</i>	yes: please include documentation no
Did expenses occur for other professional trainings?	yes: Please include proof, contract, training time table, listing fees for registration, accommodation, learning communities, travel, work equipment, specialist literature, interest payment for student loans, etc. We provide a sample table for travel on request. no
Did costs occur for tax consulting?	yes: Please include proof of payment of tax consultants, income tax assistance associations and software (Lohnlotse invoices are available to us) no
Are you a member of a union / professional association (e.g. IGM, Verdi, UFO, etc.)?	yes: please include proof of payment for union fees / professional association fees no
Did you purchase work equipment (e.g. computer, mobile phone, office supplies, professional literature, work wear, luggage / flight kit)?	yes: please include documentation (An template employer statement can be downloaded: www.llotse.de/downloads) no, please add the annual tax deductible amount for work-related costs of 110 €
Do you have any of the following: legal expense insurance for labour law, professional liability insurance, casualty insurance, loss-of-license insurance, overseas health insurance?	yes: please include documentation no
Have you invested capital-forming payments (e.g. home loan and savings contract, stocks and bond savings contract)?	yes: please include a capital-forming payment statement (available at your investment bank). (from 2017 onwards, statements will no longer be issued) no
Did extraordinary vehicle costs occur (on the way to work)?	yes: Please include documentation of accident costs, costs for a replacement engine, costs due to theft (if the insurance did not reimburse these) The "Accident Costs" annex can be downloaded: www.llotse.de/downloads no
Did work-related postage costs occur?	yes: Please enter the total amount (please only include documentation on request) no
Have you incurred costs for occupational medical examinations?	yes: please include documentation no





Other Income

INVESTMENT INCOME

Do you have income from capital assets?

yes. Please include the tax statement issued by the bank (for investment income over 801 € if single / 1,602 € if married)



yes, I have an exemption order (My investment income is below 801 € if single / 1,602 € if married)

no, I do not have investment income

Do you receive investment income from abroad?

yes

no, I do not receive investment income from abroad

Bank

Banking Institution

Bank	Banking Institution

I have been advised that not declaring investment income corresponds to tax evasion and Lohnlotse e.V. is not responsible for any consequences thereof.

Do you receive foreign income or do you live abroad?

yes: Attach EU/EEA certification and, if required, application for unrestricted tax liability: www.lotse.de/downloads

In the case of income from Switzerland, attach the following supporting documents:

Salary statement including additional or supplementary sheets, salary statement from December or the last one from the tax year, proof of the employer's contribution to the daily sickness allowance (loss of salary) insurance, pension fund certificate (annual certificate at the end of the respective year), which shows the amount of the employee and employer contributions to the compulsory and non-compulsory pension fund. Certificate of health insurance contributions, if you are insured for health insurance in Switzerland; in the event of termination of cross-border employment, the proof from the pension fund and proof of the whereabouts of the vested benefits.

Amount of foreign income, stated in Euro:

no



Children

Do you have children?

yes: please answer the following questions.

no, continue to income from rent and leases on page 14.

Information on children is only necessary as long as they are under 18 or have reached the age of 18, but are still in school, studying or undergoing professional training.

1ST CHILD

Relevant family benefits department

(location e.g. Bonn)

First name

Last name, if different

Date of birth

Tax identification number

Does a disability exist?

yes: Please include disability card

no

Date, from

Child's relationship to taxpayer:

natural child / adopted child

foster child

stepchild

Date, from

Child's relationship to spouse:

natural child / adopted child

foster child

stepchild

Name, address and date of birth of the other natural parent:

(if different from own address)

Last name, First name

Address

Date of birth

Does the other parent fulfill their child support obligations?

yes

no

If you are a single parent, do you live alone with your child/ children?

yes

no

Where is the child registered?

registered with me

registered with the other parent

Own household, period:

Did you receive child benefits?

yes

no

Were fees for health and nursing insurances paid (for privately insured persons only)

yes

no



Does your child already have their own income (for example during professional training) whilst you still receive child benefits?

yes: Please include child's employment tax statement

no

Costs for child care: (annual total excluding dinner money, for example for nursery school, day care, minder, or similar)

School fees:

Please include the council notice or bank account statements (Childcare via grandparents, for example, is also possible.)

Template calculations for childcare can be downloaded: www.llotse.de/downloads

Independent sponsorship or predominantly privately financed school. Attach supporting documents.

FOR ADULT CHILDREN

Is your child still undergoing their first professional training?

yes:

Student

Please include a copy of the student identification card

to

Trainee

Please include child's employment tax statement

to

Student

Please include child's certificate of matriculation

to

Seeking training

to

Other

no:

Own income

since

Unemployed

since

Other

2ND CHILD

Relevant family benefits department

(location e.g. Bonn)

First name

Last name, if different

Date of birth

Tax identification number

Does a disability exist?

yes: Please include disability card

no

Date, from

Child's relationship to taxpayer:

natural child / adopted child

foster child

stepchild

Date, from

Child's relationship to spouse:

leibliches Kind / Adoptivkind

foster child

stepchild



Name, address and date of birth of the other natural parent: (if different from own address)

Last name, First name

Address

Date of birth

Does the other parent fulfil their child support obligations? yes no

If you are a single parent, do you live alone with your child/ children? yes no

Where is the child registered? registered with me registered with the other parent Own household, period:

Did you receive child benefits? yes no

Were fees for health and nursing insurances paid (for privately insured persons only) yes no

Does your child already have their own income (for example during professional training) whilst you still receive child benefits? yes: Please include child's employment tax statement no

Costs for child care: (annual total excluding dinner money, for example for nursery school, day care, minder, or similar)

School fees:

Please include the council notice or bank account statements (Childcare via grandparents, for example, is also possible.) Template calculations for childcare can be downloaded: www.llotse.de/downloads

Independent sponsorship or predominantly privately financed school. Attach supporting documents.

FOR ADULT CHILDREN

Is your child still undergoing their first professional training?

yes

Student

Please include a copy of the student identification card

to

Trainee

Please include child's employment tax statement

to

Student

Please include child's certificate of matriculation

to

Seeking training

to

Other

no:

Own income

since

Unemployed

since

Other



3RD CHILD

Relevant family benefits department

(location e.g. Bonn)

First name	Last name, if different	
Date of birth	Tax identification number	
Does a disability exist?	yes: Please include disability card no Date, from	
Child's relationship to taxpayer:	natural child / adopted child stepchild	foster child Date, from
Child's relationship to spouse:	natural child / adopted child stepchild	foster child

Name, address and date of birth of the other natural parent: (if different from own address)

Name, First name	Address	
Date of birth		
Does the other parent fulfil their child support obligations?	yes	no
If you are a single parent, do you live alone with your child/ children?	yes	no
Where is the child registered?	registered with me registered with the other parent Own household, period:	
Did you receive child benefits?	yes no	
Were fees for health and nursing insurances paid (for privately insured persons only)	yes no	
Does your child already have their own income (for example during professional training) whilst you still receive child benefits?	yes: Please include child's employment tax statement no	

Costs for child care: (annual total excluding dinner money, for example for nursery school, day care, minder, or similar)

School fees:

Independent sponsorship or predominantly privately financed school. Attach supporting documents.

▶ Please include the council notice or bank account statements (Childcare via grandparents, for example, is also possible.)
Template calculations for childcare can be downloaded:
www.llotse.de/downloads



FOR ADULT CHILDREN

Is your child still undergoing their first professional training?

yes:

Student

Please include a copy of the student identification card

to

Trainee

Please include child's employment tax statement

to

Student

Please include child's certificate of matriculation

to

Seeking training

to

Other

no:

Own income

since

Unemployed

since

Other

Income from Rent

Do you rent a flat or house?

yes: please include a copy of appendix V from the previous year and answer the following questions

no, you are done 😊

Type of object (e.g. Condominium, house, modern building, old building, restored property under historic and monument protection, restored property in redevelopment area):

Assessed value identification number (You can find this on the assessed value statement or the property tax statement):

Property address

Date of purchase contract Date of transfer benefits and obligations
or date of purchase price payment

Rented since

Construction year

Monthly income from rent (net cold rent) include rental agreement

ALLOCATION OF INCOME:

Tax payer

Spouse

%

%

AREA / USE

Total size of the flat(s) for own use

Of these rented

m²

m²

Self used area

m²



EXPENSES RELATED TO INCOME FROM RENT:

Annex „Rental“ can be downloaded: www.llotse.de/downloads

Common charge / incidental costs or operating costs statement

Please include documentation



Interest on mortgage

Property is no longer mortgaged

Please include annual interest statement without repayment portion



Other fundraising costs

Please include documentation

Property tax

Please include documentation

On acquisition: Purchase contract, notary, court, property transfer tax, if appropriate estate agent invoice and corresponding payment receipts (one-time)

Please include documentations

In the case of manufacture: an overview of the construction costs and payment receipts (one-time)

Please include documentations

Division of the purchase price into foundation, land and building value (one-time)

Work aid for calculating the division of the land purchase price can be downloaded: www.llotse.de/downloads

Maintenance expenses/ renovation or refurbishment costs

Please include documentations

Travel expenses for viewings and / or owner's meetings

Rides

km of one way

Vacancy (please state period)

to

Flat is not currently rented due to (please explain: e.g. search for tenants, renovation):

Please provide documentation of intention to rent during vacancy (Requests, Immobilienscout)

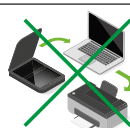
Please include documentation

Further tax relevant information on rent

I herewith confirm that I / we have made/provided all information, statements and declarations necessary to compile the tax return accurately and completely to the best of my/our ability.

Location, date

Signature



SAVE TIME AND TROUBLE:

Simply sign with your PC mouse!

Just click "Fill and sign" in Acrobat Reader and follow the instructions.

